

SQS India BFSI Limited (formerly Thinksoft Global Services Limited)

CIN No:L64202TN1998PLC066604

Registered & Corporate office : 6A, Sixth Floor, Prince Infocity II, No. 283/3 & 283/4, Rajiv Gandhi Salai (OMR), Kandanchavadi, Chennai-600 096, INDIA.

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Standalone Unaudited / Audited Financial Results for the Quarter / Year ended 31st March 2015

(Rupees in Lakhs)

Sr. No	Particulars	Unaudited for the Quarter ended			Audited year ended	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
Part I						
Income from Operations						
1	Net Sales / Income from Operations	5,259	5,380	5,000	21,415	19,444
Other Operating Income						
Total Income from Operations (Net)						
		5,259	5,380	5,000	21,415	19,444
2	Expenditure					
	a. Employee benefit expense	1,955	2,116	2,315	8,119	7,859
	b. Depreciation and amortisation expense	126	128	145	516	564
	c. Other expenditure	2,962	2,352	2,380	9,979	7,986
Total						
		5,043	4,596	4,840	18,614	16,409
3	Profit/(Loss) from operations before other income, finance costs and exceptional Items (1-2)	216	784	160	2,801	3,035
4	Other Income	47	107	159	171	864
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	263	891	319	2,972	3,899
6	Finance Costs	34	40	48	160	196
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	229	851	271	2,812	3,703
8	Exceptional Items	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7+8)	229	851	271	2,812	3,703
10	Tax expenses	72	296	82	964	1,160
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	157	555	189	1,848	2,543
12	Extraordinary items (net of tax expense Rs.)	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	157	555	189	1,848	2,543
14	Paid-up Equity Share Capital of Rs 10/- each	1,055	1,039	1,027	1,055	1,027
15	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year)	-	-	-	7,431	8,436
16	Earnings Per Share (before and after extraordinary items)					
	a) Basic EPS before/after extraordinary items (not annualized)	1.50	5.35	1.85	17.81	25.01
	b) Diluted EPS before/after extraordinary items (not annualized)	1.48	5.21	1.80	17.56	24.27
Part II						
A PARTICULARS OF SHAREHOLDING						
1	Public shareholding					
	- Number of shares	4,791,498	4,688,104	7,593,984	4,791,498	7,593,984
	- Percentage of shareholdings	45.44%	45.11%	73.96%	45.44%	73.96%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of shares	5,753,801	5,703,801	2,673,697	5,753,801	2,673,697
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	54.56%	54.89%	26.04%	54.56%	26.04%

INVESTOR COMPLAINTS (for the quarter ended 31.03.2015)	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

(Rupees in Lakhs)

Statement of Assets and Liabilities			
Sr No	Particulars	As At 31.03.2015	As At 31.03.2014
A EQUITY AND LIABILITIES			
1	Shareholder's Funds		
	(a) Share Capital	1,055	1,027
	(b) Reserves and Surplus	7,431	8,436
	(c) Money received against share warrants	-	-
	Sub total shareholders funds	8,486	9,463
2	Share application money pending allotment	18	-
3	Non-Current Liabilities		
	(a) Long-term Provision	-	-
	(b) Deferred tax liabilities (Net)	-	-
	(c) Other Long term liabilities	-	-
	(d) Long term borrowings	732	963
	Sub total Non current liabilities	732	963
4	Current Liabilities		
	(a) Short-term borrowings	-	-
	(b) Trade payables	154	106
	(c) Other current liabilities	2,022	1,692
	(d) Short-term provisions	2,980	901
	Sub total current liabilities	5,156	2,699
	TOTAL - EQUITY AND LIABILITIES	14,392	13,125
B ASSETS			
1	Non-current assets		
	(a) Fixed assets	2,569	2,805
	(b) Non-current investments	429	429
	(c) Deferred tax assets (net)	65	57
	(d) Long term loans and advances	31	50
	(e) Other non-current assets	41	200
	Sub-total - Non-current assets	3,135	3,541
2	Current assets		
	(a) Current investments	-	-
	(b) Trade receivables	5,498	5,179
	(c) Cash and cash equivalents	4,849	3,608
	(d) Short-term loans and advances	712	700
	(e) Other current assets	198	97
	Sub-total - Current assets	11,257	9,584
	TOTAL - ASSETS	14,392	13,125

Notes :-

- In terms of AS-17, issued by ICAI, the companies operations fall under single segment namely Information Technology Services.
- SI.No. 2c "other expenditure" includes exchange loss in the current quarter and year as a whole and SI. No.4 "Other Income" includes exchange gain for the previous quarter and previous year as a whole.
- The Board of Directors recommended a Final Dividend of Rs.20/- per equity share for the financial year 2014-15. The payment is subject to approval of the Shareholders in the ensuing Annual General Meeting.
- The above financial results have been reviewed by the Audit committee and approved by the Board of Directors in the meeting held on 23rd April 2015. The statutory auditor has carried out limited review of financial results for the quarter ending 31st March 2015 and audit for the year ending 31st March 2015.
- Prior period figures have been regrouped wherever necessary to conform to the current quarter / year ended groupings.

By order of the Board
For SQS India BFSI Ltd (Formerly Thinksoft Global Services Ltd)

Place: Chennai
Date: 23rd April 2015

Dr. Martin Müller
Managing Director